

**MIFID II product governance / Retail investors, professional investors and ECPs – Solely for the purposes of the manufacturer's product approval process, the target market assessment in respect of the Warrants has led to the conclusion that: (i) the target market for the Warrants is eligible counterparties, professional clients and retail clients, each as defined in Directive 2014/65/EU (as amended, MiFID II) MiFID II; (ii) all channels for distribution to eligible counterparties and professional clients are appropriate; and (iii) the determination of the appropriate channels for distribution of the Warrants to retail clients has been made and is available on the website <https://regulatory.sgmarkets.com/#/mifid2/emt>, subject to the distributor's suitability and appropriateness obligations under MiFID II, as applicable. Any person subsequently offering, selling or recommending the Warrants (a distributor) should take into consideration the manufacturer's target market assessment; however, a distributor subject to MiFID II is responsible for undertaking its own target market assessment in respect of the Warrants (by either adopting or refining the manufacturer's target market assessment) and determining appropriate distribution channels, subject to the distributor's suitability and appropriateness obligations under MiFID II, as applicable.**

**UK MIFIR product governance / Professional investors and ECPs only target market – Solely for the purposes of the manufacturer's product approval process, the target market assessment in respect of the Warrants has led to the conclusion that: (i) the target market for the Warrants is only eligible counterparties, as defined in the FCA Handbook Conduct of Business Sourcebook (COBS), and professional clients, as defined in Regulation (EU) No 600/2014 as it forms part of domestic law by virtue of the European Union (Withdrawal) Act 2018 (UK MiFIR); and (ii) all channels for distribution of the Warrants to eligible counterparties and professional clients are appropriate. Any person subsequently offering, selling or recommending the Warrants (a distributor) should take into consideration the manufacturer's target market assessment; however, a distributor subject to the FCA Handbook Product Intervention and Product Governance Sourcebook (the UK MiFIR Product Governance Rules) is responsible for undertaking its own target market assessment in respect of the Warrants (by either adopting or refining the manufacturer's target market assessment) and determining appropriate distribution channels.**

## **APPLICABLE FINAL TERMS**

Dated 4 October 2021

**PROHIBITION OF SALES TO UK RETAIL INVESTORS - The Warrants are not intended to be offered, sold or otherwise made available to and should not be offered, sold or otherwise made available to any retail investor in the United Kingdom (UK). For these purposes, a retail investor means a person who is one (or more) of: (i) a retail client, as defined in point (8) of Article 2 of Regulation (EU) No 2017/565 as it forms part of UK domestic law by virtue of the European Union (Withdrawal) Act 2018 (EUWA); or (ii) a customer within the meaning of the provisions of the Financial Services and Markets Act 2000, as amended (the FSMA) and any rules or regulations made under the FSMA to implement Directive (EU) 2016/97, where that customer would not qualify as a professional client, as defined in point (8) of Article 2(1) of Regulation (EU) No 600/2014 as it forms part of UK domestic law by virtue of the EUWA; or (iii) not a qualified investor as defined in Article 2 of Regulation (EU) 2017/1129 as it forms part of UK domestic law by virtue of the EUWA. Consequently, no key information document required by Regulation (EU) No 1286/2014 as it forms part of UK domestic law by virtue of the EUWA (the UK PRIIPs Regulation) for offering or selling the Warrants or otherwise making them available to retail investors in the UK has been prepared and therefore offering or selling the Warrants or otherwise making them available to any retail investor in the UK may be unlawful under the UK PRIIPs Regulation.**

## SOCIETE GENERALE

Legal entity identifier (LEI): O2RNE8IBXP4R0TD8PU41

### ISSUE OF UP TO 1,000 CASH SETTLED INDEX LINKED CALL WARRANTS under the Warrants Issuance Programme

#### PART A – CONTRACTUAL TERMS

Terms used herein shall be deemed to be defined as such for the purposes of the Terms and Conditions set forth under the heading "*General Terms and Conditions of the English Law Warrants*" in the base prospectus dated 28 June 2021, which constitutes a **Base Prospectus** for the purposes of the Prospectus Regulation (EU) 2017/1129 (the **Prospectus Regulation**). This document constitutes the Final Terms of the Warrants described herein for the purposes of Article 8(4) of the Prospectus Regulation and must be read in conjunction with the Base Prospectus and the supplement(s) to such Base Prospectus and any other supplement published prior to the Issue Date (as defined below) (**Supplement(s)**); provided, however, that to the extent such Supplement (i) is published after these Final Terms have been signed or issued and (ii) provides for any change to the Terms and Conditions as set out under the heading "*General Terms and Conditions of the English Law Warrants*", such change(s) shall have no effect with respect to the terms and conditions of the Warrants to which these Final Terms relate. Full information on the Issuer and the offer of the Warrants is only available on the basis of the combination of these Final Terms, the Base Prospectus and any Supplement(s). Prior to acquiring an interest in the Warrants described herein, prospective investors should read and understand the information provided in these Final Terms, the Base Prospectus and any Supplement(s) and be aware of the restrictions applicable to the offer and sale of such Warrants in the United States or to, or for the account or benefit of, persons that are not Permitted Transferees.

A summary of the Warrants is annexed to these Final Terms. Copies of the Base Prospectus, any Supplement(s) and these Final Terms are available for inspection from the head office of the Issuer, the specified offices of the Paying Agents and on the website of the Issuers ([www.warrants.societegenerale.se](http://www.warrants.societegenerale.se)).

Any reference in these Final Terms to "General Terms and Conditions" is deemed to be a reference to "General Terms and Conditions of the English Law Warrants".

The Base Prospectus expires on 28 June 2022. The succeeding base prospectus will be available on the website(s) referred to above.

- |    |   |                        |
|----|---|------------------------|
| 1. | <b>Date on which the Warrants become fungible:</b>  | Not applicable         |
| 2. | <b>(i) Settlement Currency:</b>   | SEK                    |
|    | <b>(ii) Currency conversion in accordance with Condition 1 of the General Terms and Conditions:</b> | Applicable             |
| 3. | <b>Number of Warrants:</b>  | Up to 1,000 Warrants   |
| 4. | <b>Issue Price:</b>   | SEK 17,000 per Warrant |
| 5. | <b>Notional Amount per Warrant:</b>   | SEK 100,000            |
| 6. | <b>Issue Date:<br/>(DD/MM/YYYY)</b>   | 02/12/2021             |
| 7. | <b>Expiration Date (European Style Warrants):<br/>(DD/MM/YYYY)</b>                                  | 19/11/2026             |

8.	(i) <b>Settlement Date:</b> (DD/MM/YYYY)	07/12/2026
	(ii) <b>Scheduled Settlement Date:</b>	Not applicable
9.	<b>Governing law:</b>	English law
10.	(i) <b>Status of Warrants:</b>	Unsecured
	(ii) <b>Type of Warrants:</b>	European
		The Warrants are Call Warrants.
		The Warrants are Formula-Linked Warrants
	(iii) <b>Type of Structured Warrants:</b>	Index Linked Warrants.
		The provisions of the following Additional Terms and Conditions apply:
		Additional Terms and Conditions relating to Formulae
		Additional Terms and Conditions for Index Linked Warrants.
	(iv) <b>Reference of the Product:</b>	3.2.5 , as described in the Additional Terms and Conditions relating to Formulae.

#### PROVISIONS RELATING TO SETTLEMENT

11.	<b>Type of Settlement:</b>	The Warrants are Cash Settled Warrants
12.	<b>Cash Settlement Amount:</b>	As set out in Condition 5.1 of the General Terms & Conditions
13.	<b>Conversion Rate:</b>	Not applicable
14.	<b>Substitute Conversion Rate:</b>	Not applicable
15.	<b>Optional Early Expiration at the option of the Issuer:</b>	Not applicable
16.	<b>Optional Early Expiration at the option of the Warrantholder:</b>	Not applicable
17.	<b>Event-linked Early Expiration:</b>	Not applicable
18.	<b>Final Settlement Price:</b>	Unless previously exercised or cancelled in accordance with the Terms and Conditions, the Final Settlement Price for each Warrant will be determined in accordance with the following provisions:

**Scenario 1:**

If on Valuation Date(7), AverageTimeLevel(7) is higher than or equal to 100%, then:

Final Settlement Price = Notional Amount x Participation x (AverageTimeLevel(7) – 100%)

**Scenario 2:**

If on Valuation Date(7), AverageTimeLevel(7) is lower than 100%, then:

Final Settlement Price = Notional Amount x 0%

19.	<b>Physical Delivery Warrant Provisions:</b>	Not applicable
20.	<b>Parity:</b>	Not applicable
21.	<b>Averaging Date(s):</b>	Not applicable
22.	<b>Trigger early settlement at the option of the Issuer:</b>	Applicable as per Condition 5.4.1.2 of the General Terms and Conditions
	<b>- Early Trigger Level Settlement Amount(s) payable:</b>	As per Condition 5.4.1.2 of the General Terms and Conditions
23.	<b>Cancellation for Tax Event, Special Tax Event, Regulatory Event, Force Majeure Event or Event of Default:</b>	Early Termination or Monetisation until the Expiration Date for the purposes of Condition 5.3 of the General Terms and Conditions.  Condition 6.1 of the General Terms and Conditions will apply.

**PROVISIONS RELATING TO EXERCISE**

24.	<b>Exercise:</b>	Automatic Exercise
	(i) <b>Exercise Price:</b>	SEK 0 (zero)
	(ii) <b>Minimum Exercise Number:</b>	Not applicable
	(iii) <b>Maximum Exercise Number:</b>	Not applicable
	(iv) <b>Units</b>	Not applicable

**PROVISIONS APPLICABLE TO THE UNDERLYING(S)**

25. (i) **Underlying(s):** The following Index as defined below

Index Name	Bloomberg Ticker	Index Sponsor	Exchange	Website
Solactive Nordic Tech Fund 20% Risk Control 2.5% AR	SONORTEC Index	Solactive AG	Each exchange on which securities comprised in the Index are traded, from time to time, as determined by the Index Sponsor.	<a href="http://www.solactive.com">www.solactive.com</a>

(ii) **Information relating to the past and future performances of the Underlying(s) and volatility:** Information relating to the performance of the Underlying is available on the relevant website or screen page specified above and details regarding the volatility of the Underlying can be obtained on the relevant page or code specified above.

- (iii) **Provisions relating, amongst others, to the Market Disruption Event(s) and/or Disruption Event(s) and/or Extraordinary Event(s) and/or Monetisation until the Expiration Date and/or any additional disruption event as described in the relevant Additional Terms and Conditions:** The provisions of the following Additional Terms and Conditions apply:  
Additional Terms and Conditions for Index Linked Warrants
- (iv) **Other information relating to the Underlying(s):** Information or summaries of information included herein with respect to the Underlying(s), has been extracted from general databases released publicly or by any other available information. The Issuer confirms that such information has been accurately reproduced and that, so far as it is aware and is able to ascertain from information published, no facts have been omitted which would render the reproduced information inaccurate or misleading.
- (v) **Credit Linked Warrants Provisions** Not applicable
- (vi) **Bond Linked Warrants Provisions** Not applicable

## DEFINITIONS

26. (i) **Definitions relating to date(s):** Applicable
- Valuation Date(s)**
- Valuation Date(0)**  
(DD/MM/YYYY) 19/11/2021
- Valuation Date(i)**  
(i from 1 to 7):  
(DD/MM/YYYY)
- | i | Valuation Date (i) |
|---|--------------------|
| 1 | 19/05/2026         |
| 2 | 22/06/2026         |
| 3 | 20/07/2026         |
| 4 | 19/08/2026         |
| 5 | 21/09/2026         |
| 6 | 19/10/2026         |
| 7 | 19/11/2026         |
- (ii) **Definitions relating to the Product:** Applicable, in accordance with Condition 4 of the Additional Terms and Conditions relating to Formulae
- AverageTimeLevel(7)** means the Arithmetic Average, for i from 1 to 7, of Level(i), as defined in Condition 4.9 of the Additional Terms and Conditions relating to Formulae.
- Level(i)**  
(i from 1 to 7) means  $(S(i) / S(0))$ , as defined in Condition 4.1 of the Additional Terms and Conditions relating to Formulae.
- S(0)** As specified in Condition 4.0 of the Additional Terms and Conditions relating to Formulae and Condition 1 of the Additional Terms and Conditions for Index Linked Warrants as follows:

	The Closing Price of the Underlying on Valuation Date(0).
<b>S(i) (i from 1 to 7)</b>	As specified in Condition 4.0 of the Additional Terms and Conditions relating to Formulae and Condition 1 of the Additional Terms and Conditions for Index Linked Warrants as follows:
	The Closing Price of the Underlying on Valuation Date (i) (i from 1 to 7)
<b>Closing Price:</b>	As specified in Condition 1 of the Additional Terms and Conditions for Index Linked Warrants.
<b>Participation:</b>	A percentage (indicatively 100% subject to a minimum of 80%) to be determined at the latest on Valuation Date(0) and published by the Issuer on <a href="http://prospectus.socgen.com">http://prospectus.socgen.com</a> at the latest on the Issue Date.

#### PROVISIONS RELATING TO SECURED WARRANTS

<b>27. Secured Warrant Provisions</b>	Not applicable
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#### GENERAL PROVISIONS APPLICABLE TO THE WARRANTS

<b>28. Provisions applicable to payment date(s):</b>	
- <b>Payment Business Day:</b>	Following Payment Business Day
- <b>Financial Centre(s):</b>	Stockholm
<b>29. Form of the Warrants:</b>	Uncertificated Swedish Warrants in book entry form issued, cleared and settled through the Euroclear Sweden in accordance with the Swedish Central Securities Depositories and Financial Instruments Accounts Act (SFS 1998:1479), as amended
<b>30. Consolidation:</b>	Not applicable
<b>31. Portfolio Linked Warrant Provisions:</b>	Not applicable

Signed on behalf of the Issuer:

By:

Duly authorised

## PART B – OTHER INFORMATION

### 1. LISTING AND ADMISSION TO TRADING

- (i) **Listing:** Application will be made for the Warrants to be listed on the official list of the NGM Nordic MTF.
- (ii) **Admission to trading:** Application will be made for the Warrants to be admitted to trading on the NGM Nordic MTF with effect from the Issue Date.

**There can be no assurance that the listing and trading of the Warrants will be approved with effect on the Issue Date or at all.**

### 2. RATINGS

The Warrants to be issued have not been rated

### 3. INTERESTS OF NATURAL AND LEGAL PERSONS INVOLVED IN THE ISSUE/OFFER

Save for any fees payable to the Dealers, so far as the Issuer is aware, no person involved in the issue of the Warrants has an interest material to the offer. The Dealers and their affiliates have engaged, and may in the future engage, in investment banking and/or commercial banking transactions with, and may perform other services for, the Issuer and its affiliates in the ordinary course of business.

Société Générale will ensure the roles of Issuer of the Warrants (and as such will have to enter into hedging transactions), Calculation Agent of the Warrants and sponsor or adviser of the underlying index.

The possibility of conflicts of interest between the different roles of Societe Generale on one hand, and between those of Societe Generale in these roles and those of the Warranholders on the other hand cannot be excluded.

Furthermore, given the banking activities of Societe Generale, conflicts may arise between the interests of Societe Generale acting in these capacities (including business relationship with the issuers of the financial instruments being underlyings of the Warrants or possession of non-public information in relation with them) and those of the Warranholders. Finally, the activities of Societe Generale on the underlying financial instrument(s), on its proprietary account or on behalf of its customers, or the establishment of hedging transactions, may also have an impact on the price of these instruments and their liquidity, and thus may be in conflict with the interests of the Warranholders.

### 4. REASONS FOR THE OFFER AND USE OF PROCEEDS

- (i) **Use of proceeds:** Not applicable
- (ii) **Estimated net proceeds:** Not applicable
- (iii) **Estimated total expenses:** Not applicable

### 5. PERFORMANCE OF FORMULA, EXPLANATION OF EFFECT ON VALUE OF INVESTMENT

The value of the Warrants and the payment of a settlement amount to a Warranholder will depend on the performance of the underlying asset(s), on the relevant valuation date(s).

The value of the Warrants is linked to the positive or negative performance of the underlying instrument. The amount(s) to be paid is/are determined on the basis of an amount which depends on the performance of the underlying instrument.

The terms and conditions of the Warrants may include provisions which provide that upon the occurrence of certain market disruptions, delays in the settlement of the Warrants may occur or certain modifications to the terms and conditions of the Warrants may be made. Moreover, if events affecting the Underlying(s) occur, the terms and conditions of the Warrants may allow the Issuer to substitute the Underlying(s) by new underlying(s), cease the exposure to the Underlying(s) and apply a reference rate to the proceeds so obtained until the expiration date of the Warrants, postpone the expiration date of the Warrants, cancel the Warrants on the basis of the market value of these Warrants, or deduct from any due amount the increased cost of hedging, and in each case without the consent of the Warrantholders.

Payments on the Warrants are calculated by reference to the Underlying(s), the return of the Warrants is based on changes in the value of the Underlying(s), which may fluctuate. Prospective investors should be aware that these Warrants may be volatile and that they may lose all or a substantial portion of their investment.

During the lifetime of the Warrants, the market value of these Warrants may be lower than the invested capital.

Furthermore, an insolvency of the Issuer may cause a total loss of the invested capital.

The value of the Warrants is affected by numerous factors, including changes in the value of the Underlying(s), time to expiration, interest and exchange rates, changes in dividend payments as well as levels of market volatility. These may have a net positive or negative impact on the value of the Warrants.

## 6. OPERATIONAL INFORMATION

(i) **Security identification code(s):**

- **ISIN code:** FR0014005RX9

**Common code:** 239475582

(ii) **Clearing System(s):** Euroclear Sweden

Euroclear Sweden AB: Klarabergsviadukten 63, Box 191, 101 23 Stockholm, Sweden.

(iii) **Delivery of the Warrants:** Delivery against payment

(iv) **Calculation Agent:** Societe Generale

Tour Societe Generale 17 Cours Valmy 92987 Paris La Défense Cedex France

(v) **Paying Agent(s):** Nordea Bank AB  
Smålandsgatan 17, A213  
SE-105 71 Stockholm  
Sweden

## 7. DISTRIBUTION

(i) **Method of distribution:** Non-syndicated

- **Names and addresses and any underwriting** SG Option Europe  
17, Cours Valmy, 92987 Paris La Défense Cedex, France



- commitment of the Dealers:** The Dealer will initially subscribe on the Issue Date for 100 per cent of the Warrants to be issued.
- (ii) **Total commission and concession:** Societe Generale shall pay to the person(s) mentioned below (each an “**Interested Party**”) the following remunerations for the services provided by such Interested Party to Societe Generale in the capacity set out below:
- to Strukturinvest Fondkommision AB, Stora Badhusgatan 18-20, 411 21 Göteborg, Sweden as distributor an annual average remuneration (calculated on the basis of the term of the Warrants) of up to SEK 600 of the amount of Warrants effectively placed.
- Further information in respect of the above remunerations may be provided by Societe Generale to its own clients upon request. If, under the Markets in Financial Instruments Directive 2014/65/EU (MiFID II) and/or any other laws and regulations, an Interested Party is required to disclose to prospective investors in the Warrants any remuneration that Societe Generale pays to, or receives from, such Interested Party in respect of the Warrants, the Interested Party shall be responsible for compliance with such laws and regulations.
- (iii) **Non-exempt Offer Consent of the Issuer to use the Base Prospectus during the Offer Period:** A Non-exempt offer of the Warrants may be made by the Dealer and any financial intermediaries to whom the Issuer gives a General Consent (the **General Authorised Offerors**) in the Non exempt Offer offer jurisdiction(s) - the consent only extends to the use of this Base Prospectus to make Non-exempt Offers of the Warrants in Sweden (**Non-Exempt Offer Jurisdiction**) during the offer period (**Offer Period**) as specified in the paragraph "Terms and Conditions of the Offer" below.
- (iv) **Individual Consent / Name(s) and address(es) of any Initial Authorised Offeror:** Not applicable
- (v) **General Consent/Other conditions to consent:** Applicable. General Consent is subject to the conditions specified in Section 2.2 (General Consent) of Important Information relating to Non-exempt Offers of Warrants.
- (vi) **U.S. federal income tax considerations:** The Warrants are not Specified Warrants for purposes of the Section 871(m) Regulations.
- (vii) **Prohibition of Sales to EEA Retail Investors:** Not applicable
- (viii) **Prohibition of Sales to UK Retail Investors:** Applicable

## 8. TERMS AND CONDITIONS OF THE OFFER

<b>Non-exempt Jurisdiction(s):</b>	Sweden
<b>Offer Period</b>	From (and including) 04/10/2021 to (and including) 05/11/2021.
<b>Offer Price:</b>	The Warrants will be offered at the Issue Price.
<b>Conditions to which the offer is subject:</b>	Not applicable
<b>Description of the application process:</b>	The distribution activity will be carried out in accordance with the usual procedures of the Initial Authorised Offeror or the relevant General Authorised Offerors. Prospective investors will not be required to enter into any contractual arrangements directly with the Issuer in relation to the subscription of the Warrants.
<b>Details of the minimum and/or maximum amount of application:</b>	Not applicable
<b>Details of the method and time limits for paying up and delivering the Warrants:</b>	The Warrants will be issued on the Issue Date against payment to the Issuer of the net subscription moneys. The Warrants will be delivered on any day during the offer by payment of the purchase price by the Warrantheolders to the Dealer or the relevant financial intermediary.
<b>Manner and date in which results of the offer are to be made public:</b>	In connection with the public offer of the Warrants, each investor will be notified by the Dealer or the relevant financial intermediary of its allocation of Warrants.
<b>Whether Issue(s) has/have been reserved for certain countries:</b>	Not applicable
<b>Process for notification to applicants of the amount allotted and the indication whether dealing may begin before notification is made:</b>	In connection with the public offer of the Warrants, each investor will be notified by the Initial Authorised Offeror or the relevant financial intermediary of its allocation of Warrants at any time during or after the end of the Offer Period. The issuer is not responsible for such notification.  No dealings in Warrants may take place prior to the Issue Date.
<b>Amount of any expenses and taxes specifically charged to the subscriber or purchaser:</b>	Taxes charged in connection with the subscription, transfer, purchase or holding of the Warrants must be paid by the Warrantheolders and the Issuer shall have any obligation in relation thereto; in that respect, Warrantheolders shall consult professional tax advisers to determine the tax regime applicable to their own situation.

Punctual costs (entry costs), recurrent costs and potential anticipated exit penalties may have an impact on the return the investor may obtain from his investment.

Name(s) and None  
address(es), to the  
extent known to the  
Issuer, of the placers in  
the various countries  
where the offer takes  
place:

#### 9. ADDITIONAL INFORMATION

- Minimum investment in the Warrants: 1 (one) Warrant
- Minimum trading number: 1 (one) Warrant

#### 10. PUBLIC OFFERS IN SWITZERLAND

Not Applicable

#### 11. BENCHMARK REGULATION

**Benchmark:** Applicable

Amounts payable under the Warrants will be calculated by reference to the relevant Benchmark which is provided by the relevant Administrator, as specified in the table below.

As at the date of these Final Terms, the relevant Administrator appears/ does not appear, as the case may be, on the register of administrators and benchmarks established and maintained by the European Securities and Markets Authority pursuant to Article 36 of the Benchmark Regulation (Regulation (EU) 2016/1011) (the "**Benchmark Regulation**"), as specified in the table below.

If "Does not appear and exempted" is specified in the table below, it means that the relevant Administrator does not fall within the scope of the Benchmark Regulation by virtue of Article 2 of that regulation.

If "Does not appear and non-exempted" is specified in the table below, it means that, as far as the Issuer is aware, the transitional provisions in Article 51 of the Benchmark Regulation apply, such that the relevant Administrator is not currently required to obtain authorisation or registration.

<b>Benchmark</b>	<b>Administrator</b>	<b>Register</b>
Solactive Nordic Tech Fund 20% Risk Control 2.5% AR	Solactive AG	Appears

## **INDEX DISCLAIMER**

The index referred to herein (the "Index") is not sponsored, approved or sold by Société Générale. Société Générale shall not assume any responsibility in this respect.

The financial instrument is not sponsored, promoted, sold or supported in any other manner by Solactive AG nor does Solactive AG offer any express or implicit guarantee or assurance either with regard to the results of using the Index and/or Index trade mark or the Index Price at any time or in any other respect. The Index is calculated and published by Solactive AG. Solactive AG uses its best efforts to ensure that the Index is calculated correctly. Irrespective of its obligations towards the Issuer, Solactive AG has no obligation to point out errors in the Index to third parties including but not limited to investors and/or financial intermediaries of the financial instrument. Neither publication of the Index by Solactive AG nor the licensing of the Index or Index trade mark for the purpose of use in connection with the financial instrument constitutes a recommendation by Solactive AG to invest capital in said financial instrument nor does it in any way represent an assurance or opinion of Solactive AG with regard to any investment in this financial instrument.

## ISSUE SPECIFIC SUMMARY

### SECTION A – INTRODUCTION INCLUDING WARNINGS

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**ISIN code:** FR0014005RX9

**Issuer: Société Générale**

Domicile: 29, boulevard Haussmann, 75009 Paris, France.

Telephone number: 01 57 29 12 12

*Legal entity identifier (LEI)* : O2RNE8IBXP4R0TD8PU41

**Identity and contact details of the competent authority approving the universal registration document:**

**Approved by the *Autorité des Marchés Financiers (AMF)***

17, place de la Bourse - 75002 Paris, France

Telephone: 01 53 45 60 00

**Identity and contact details of the competent authority approving the prospectus:** Approved by the Commission de Surveillance du Secteur Financier (**CSSF**)

283, route d'Arlon L-2991, Luxembourg

Telephone number: (352) 26 25 11

E-Mail : [direction@cssf.lu](mailto:direction@cssf.lu)

**Date of approval of the prospectus:** 28 June 2021

#### **WARNINGS**

This summary must be read as an introduction to this base prospectus (the **Prospectus**).

Any decision to invest in the Warrants (the **Warrants**) issued under the Prospectus should be based on a consideration of the Base Prospectus as a whole by the investor.

**Prospective investors should be aware that these Warrants may be volatile and that they may receive no interest and may lose all or a substantial portion of their principal.**

Where a claim relating to the information contained in the Prospectus and the applicable Final Terms is brought before a court, the plaintiff investor might, under the national legislation of the Member States, have to bear the costs of translating the Prospectus before the legal proceedings are initiated.

Civil liability attaches only to those persons who have tabled this summary, including any translation thereof, but only if the summary is misleading, inaccurate or inconsistent when read together with the other parts of the Prospectus or it does not provide, when read together with the other parts of this Prospectus, key information in order to aid investors when considering whether to invest in the Warrants.

**You are about to buy a product which is not simple and which may be difficult to understand.**

### SECTION B – KEY INFORMATION ON THE ISSUER

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#### **WHO IS THE ISSUER OF THE SECURITIES?**

**Issuer: Société Générale (or the Issuer)**

Domicile: 29, boulevard Haussmann, 75009 Paris, France.

Legal form: Public limited liability company (*société anonyme*).

*Legal entity identifier (LEI)*: O2RNE8IBXP4R0TD8PU41

Legislation under which the Issuer operates: French law.

Country of incorporation: France.

**Statutory auditors:** Ernst & Young et Autres et Deloitte & Associés.

The Issuer is the mother company of the Societe Generale's Group.

The purpose of Societe Generale is, under the conditions determined by the laws and regulations applicable to credit institutions, to carry out with individuals and corporate entities, in France or abroad: all banking transactions; all transactions related to banking operations, including in particular investment services or allied services as listed by Articles L.321-1 and L.321-2 of the French *Code monétaire et financier*; all acquisitions of interests in other companies. Societe Generale may also, on a regular basis, as defined in the conditions set by the French Financial and Banking Regulation Committee, engage in all transactions other than those mentioned above, including in particular insurance brokerage. Generally, Societe Generale may carry out, on its own behalf, on behalf of a third-party or jointly, all financial, commercial, industrial, agricultural, security or property transactions, directly or indirectly related to the abovementioned activities or likely to facilitate the accomplishment of such activities.

None of the existing shareholders controls, either directly or indirectly, Societe Generale. The main shareholder is *Plan mondial d'actionariat salarié*.

In accordance with its bylaws, the Issuer is managed by a Management Board nominated by a General meeting of Noteholders and composed of Frédéric Oudéa as chief executive officer and MM Philippe Aymerich and Diony Lebot deputy chief executive officer.

### **WHAT IS THE KEY FINANCIAL INFORMATION REGARDING THE ISSUER?**

<b>Income statement</b>				
<i>In millions of euros</i>	<b>First Quarter 2021 (unaudited)</b>	<b>31.12.2020 (audited)</b>	<b>First Quarter 2020 (unaudited)</b>	<b>31.12.2019 (audited)</b>
Net interest income (or equivalent)	N/A	10,473	N/A	11,185
Net fee and commission income	N/A	4,917	N/A	5,257
Net impairment loss on financial assets	(276)	(3,306)	(820)	(1,278)
Net trading income	N/A	2,851	N/A	4,460
Measure of financial performance used by the issuer in the financial statements such as operating profit	1,497	5,399	492	6,944
Net profit or loss (for consolidated financial statements net profit or loss attributable to equity holders of the parent)	814	(258)	(326)	3,248*

Balance sheet					
<i>In billions of euros</i>	First Quarter 2021 (unaudited)	31.12.2020 (audited)	First Quarter 2020 (unaudited)	31.12.2019 (audited)	#Value as outcome from the most recent supervisory review and evaluation process (SREP)
Total assets	1,503.0	1,462.0	1,507.7	1,356.3	N/A
Senior debt	137.2	139.0	139.6	125.2	N/A
Subordinated debt	16.2	15.4	15.0	14.5	N/A
Loans and receivables to customers)	456.5	448.8	461.8	450.2	N/A
Deposits from customers	467.7	456.1	442.6	418.6	N/A
Total equity	62.9	61.7	62.6	63.5	N/A
Non performing loans (based on net carrying amount) / Loans and receivables)	17.4	17.0	16.6	16.2	N/A
Common Equity Tier 1 capital (CET1) ratio (or other relevant prudential capital adequacy ratio depending on the issuance)	13.5% <sup>(1)</sup>	13.4% <sup>(1)</sup>	12.6%	12.7%	9.03% **
Total capital ratio	19.1% <sup>(1)</sup>	19.2% <sup>(1)</sup>	18.0%	18.3%	N/A
Leverage ratio calculated under applicable regulatory framework	4.5% <sup>(1)</sup>	4.8% <sup>(1)</sup>	4.2%	4.3%	N/A

\* As from January 1st 2019, in accordance with the amendment to IAS 12 "Income Tax", the tax saving related to the payment of coupons on undated subordinated and deeply subordinated notes, previously recorded in consolidated reserves, is now recognised in income on the "Income tax" line).

\*\*Taking into account the combined regulatory buffers, the CET1 ratio level that would trigger the Maximum Distributable Amount mechanism would be 9.03% as of 31 March 2021.

(1) Phased-in ratio.

The audit report does not contain any qualification.

## **WHAT ARE THE KEY RISKS THAT ARE SPECIFIC TO THE ISSUER?**

There is a risk of total or partial loss of the amount invested or conversion into securities or postponement of maturity, in the event of default, bankruptcy or bail-in affecting Societe Generale and without guarantee or compensation system. Societe Generale's credit ratings and refinancing conditions may affect the market value of the Warrants.

## **SECTION C. KEY INFORMATION ON THE SECURITIES**

### **WHAT ARE THE MAIN FEATURES OF THE SECURITIES?**

**ISIN Code:** FR0014005RX9 **Number of Warrants:** Up to 1,000

<b>Product Currency</b>	SEK	<b>Settlement Currency</b>	SEK
<b>Listing</b>	NGM Nordic MTF	<b>Nominal Value</b>	SEK 100,000 per Warrant
<b>Minimum Investment</b>	1 (one) Warrant	<b>Issue Price</b>	SEK 17,000 per Warrant
<b>Maturity Date</b>	07/12/2026	<b>Minimum Reimbursement</b>	No, you can lose up to the full invested amount
<b>Final Barrier</b>	100%	<b>Participation</b>	Indicatively 100%, subject to a minimum of 80%

<b>Reference Underlying</b>	<b>Identifier</b>	<b>Index Sponsor</b>	<b>Currency</b>	<b>Web Site</b>
Solactive Nordic Tech Fund 20% Risk Control 2.5% AR	SONORTEC Index	Solactive AG	SEK	www.solactive.com

### **Type**

This product is a Warrant governed by English law.

### **Objectives**

The product is a fixed term investment which is designed to generate a payoff at maturity linked to the performance of the Reference Underlying. Your capital will be fully at risk when investing in this product.

Final Redemption:

On the Maturity Date, if the Final Level of the Reference Underlying is at or above the Final Barrier, you will receive:

-The final performance of the Reference Underlying multiplied by the Participation

Otherwise, you will suffer a total loss of your invested amount.

Additional Information:

- The level of the Reference Underlying corresponds to its value expressed as a percentage of its Initial Value.
- The Initial Value of the Reference Underlying is its value observed on the Initial Observation Date.
- The Final Level is calculated as the average of the Reference Underlying levels observed on the Average Level Observation Dates
- The final performance of the Reference Underlying is calculated as its Final Level minus 100%. The performance is multiplied by the Nominal Value.
- Extraordinary events may lead to changes to the product's terms or the early termination of the product and could result in losses on your investment.
- The product is available through public offer and for the offer period defined in the following Jurisdiction: Sweden

<b>Issue Date</b>	02/12/2021
<b>Initial Observation Date</b>	19/11/2021
<b>Average Level Observation Dates</b>	19/05/2026;22/06/2026;20/07/2026;19/08/2026;21/09/2026;19/10/2026;19/11/2026
<b>Maturity Date</b>	07/12/2026



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### **Waiver of Set-off rights**

The Warrantheolders waive any right of set-off, compensation and retention in relation to the Warrants, to the extent permitted by law.

### **Submission to jurisdiction:**

The Issuer accepts the competence of the courts of England in relation to any dispute against the Issuer but accepts that such Warrantheolders may bring their action before any other competent court.

### **Ranking:**

The Warrants will be direct, unconditional, unsecured and unsubordinated obligations of the Issuer ranking as senior preferred within the meaning of Article L.613-30-3-I 3° of the French *Code monétaire et financier* and will rank at least *pari passu* with all other outstanding direct, unconditional, unsecured and unsubordinated and senior preferred obligations of the Issuer, present and future.

In case of resolutions pursuant to Directive 2014/59/UE in relation to the Issuer liabilities, the Warrants may be subject to the reduction of all, or a portion, of the amounts due, on a permanent basis, a conversion of all, or a portion, of the amounts due into shares or other securities of the Issuer or another person; cancellation; and/or the amendment on maturity of the Warrants or amendment on the calendar or the amount of the interests.

### **RESTRICTIONS ON THE FREE TRANSFERABILITY OF THE SECURITIES:**

Not Applicable. There is no restriction on the free transferability of the Warrants, subject to selling and transfer restrictions which may apply in certain jurisdictions including restrictions applicable to the offer and sale to, or for the account or benefit of, persons other than Permitted Transferees.

A Permitted Transferee means any person who (i) is not a U.S. person as defined pursuant to Regulation S; (ii) is not a person who comes within any definition of U.S. person for the purposes of the CEA or any CFTC Rule, guidance or order proposed or issued under the CEA (for the avoidance of doubt, any person who is not a "Non-United States person" defined under CFTC Rule 4.7(a)(1)(iv), but excluding, for purposes of subsection (D) thereof, the exception for any qualified eligible person who is not a "Non-United States person," shall be considered a U.S. person); and (iii) is not a "U.S. Person" for purposes of the final rules implementing the credit risk retention requirements of Section 15G of the U.S. Securities Exchange Act of 1934, as amended (the **U.S. Risk Retention Rules**) (a **Risk Retention U.S. Person**).

### **WHERE THE SECURITIES WILL BE TRADED?**

#### **Admission to trading:**

Application will be made for the Warrants to be admitted to trading on the NGM Nordic MTF, Sweden.

### **IS THERE A GUARANTEE ATTACHED TO THE SECURITIES?**

The Warrants are not guaranteed.

### **WHAT ARE THE KEY RISKS THAT ARE SPECIFIC TO THE SECURITIES?**

-The investor bears the risk of total or partial loss of the amount invested at expiration of the Warrants on the maturity date or the event the Warrants is sold by the investor before that date.

- Although it is subject to market making agreement, the liquidity of the product may be affected by exceptional circumstances that make it difficult to sell the product or at a price that results in a total or partial loss of the amount invested.

- Certain exceptional circumstances may have a negative effect on the liquidity of the product. The investor may not be able to sell the product easily or may have to sell it at a price that results in a total or partial loss of the amount invested.

- The possibility of an early settlement of the Warrants at the Issuer's discretion may limit their market value. Before or during each period during which the Warrants may be canceled early, their market value will not rise substantially above their settlement price.

The market value of the Warrants depends on the evolution of market parameters at the time of exit (price level of the Underlying(s), interest rates, volatility and credit spreads) and may therefore result in a risk of total or partial loss on the amount initially invested.

Events unrelated to the Underlying(s) (e.g. change in law, including tax law, force majeure, number of securities in circulation) may lead to early redemption of the Warrants and thus to total or partial loss of the amount invested

Events affecting the Underlying(s) or hedging transactions may lead to adjustments, de-indexation, substitution of the Underlying(s), or early redemption of the Warrants and consequently to losses on the amount invested, including in the case of capital protection.

If the currency of the investor's main activities is different from that of the product, the investor is exposed to currency risk, especially in the event of exchange controls, which may reduce the amount invested.

The way the Index sponsor applies the index rules relating to the calculation, and modification of the composition of the Index and the integration of the events affecting its components may affect the value of the index and therefore the value of the Warrants.

Investors are exposed to the risk of operational capacity and expertise of the Index Sponsor to ensure the calculation and maintenance of the index according to the index rules in force throughout the life of the Warrants.

## **SECTION D - KEY INFORMATION ON THE OFFER OF SECURITIES TO THE PUBLIC AND/OR ADMISSION TO TRADING ON A REGULATED MARKETS**

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### **UNDER WHICH CONDITIONS AND TIMETABLE CAN I INVEST IN THIS SECURITIES?**

#### **DESCRIPTION OF THE TERMS AND CONDITIONS OF THE OFFER:**

**Non Exempted Offer Jurisdiction(s):** Sweden

**Offer Period:** From (and including) 04/10/2021 to (and including) 05/11/2021

**Offer Price:** The Warrants will be offered at the Issue Price.

**Conditions to which the offer is subject:** Not applicable

**Issue Price:** SEK 17,000 per Warrant

**Estimate of total expenses related to the issuance or the offer, including estimated expenses charged to the investor by the Issuer or the offeror:**

Punctual costs (entry costs), recurrent costs and potential anticipated exit penalties may have an impact on the return the investor may obtain from his investment.

**Distribution plan:** The product is intended for retail investors and will be offered in Sweden

#### **WHY IS THIS PROSPECTUS BEING PRODUCED?**

This prospectus is drawn up for the purposes of the the public offer of the Warrants.

**Reasons for the offer and use of proceeds:** Not applicable

**Estimated net proceeds:** Not applicable

**Underwriting:** There is an underwriting agreement on a firm commitment basis with SG Option Europe.

**Interests of the individual and natural persons of the issuance/offer:** Save for any fees payable to the Dealers, so far as the Issuer is aware, no person involved in the issue of the Warrants has an interest material to the offer. The Dealers and their affiliates have engaged, and may in the future engage, in investment banking and/or commercial banking transactions with, and may perform other services for, the Issuer and its affiliates in the ordinary course of business.

Société Générale will ensure the roles of Issuer of the Warrants (and as such will have to enter into hedging transactions) and Calculation Agent of the Warrants.

The possibility of conflicts of interest between the different roles of Societe Generale on one hand, and between those of Societe Generale in these roles and those of the Warrantholders on the other hand cannot be excluded.

Furthermore, given the banking activities of Societe Generale, conflicts may arise between the interests of Societe Generale acting in these capacities (including business relationship with the issuers of the financial instruments being underlyings of the

Warrants or possession of non-public information in relation with them) and those of the Warrantholders. Finally, the activities of Societe Generale on the underlying financial instrument(s), on its proprietary account or on behalf of its customers, or the establishment of hedging transactions, may also have an impact on the price of these instruments and their liquidity, and thus may be in conflict with the interests of the Warrantholders.

# EMISSIONSSPECIFIK SAMMANFATTNING

## AVSNITT A – INLEDNING OCH VARNINGAR

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ISIN: FR0014005RX9

**Emittent:** Société Générale

Hemvist: 29, boulevard Haussmann, 75009 Paris, Frankrike.

Telefonnummer: 01 57 29 12 12

Identifieringskod för juridiska personer (LEI): O2RNE8IBXP4R0TD8PU41

**Identitet och kontaktuppgifter för behörig myndighet som godkänt det universella registreringsdokumentet:**

Godkänt av Autorité des Marchés Financiers (AMF)

17, place de la Bourse – 75002 Paris, Frankrike

Telefonnummer: 01 53 45 60 00

**Identitet och kontaktuppgifter för behörig myndighet som godkänt prospektet:**

Godkänt av Commission de Surveillance du Secteur Financier (CSSF)

283, route d'Arlon L-2991, Luxemburg

Telefonnummer: (352) 26 25 11

E-post: [direction@cssf.lu](mailto:direction@cssf.lu)

**Datum för godkännande av prospektet:** 28 juni 2020

### VARNINGAR

Denna sammanfattning ska läsas som en introduktion till grundprospektet (**Prospektet**).

Varje beslut om att investera i warranterna (**Warranterna**) utgivna under Prospektet ska baseras på en bedömning av Prospektet i helhet av investeraren.

**Potentiella investerare bör vara medvetna om att Warranterna kan vara volatila och att de kanske inte erhåller någon ränta och kan förlora hela eller en betydande del av deras ursprungliga investering.**

Om ett krav hänförligt till informationen i Prospektet och de tillämpliga Slutliga Villkoren anförts vid domstol, kan den investerare som är kärande enligt Medlemsstaternas nationella lagstiftning bli tvungen att svara för kostnaderna för översättning av Prospektet innan de rättsliga förfarandena inleds.

Civilrättsligt ansvar kan åläggas de personer som lagt fram denna sammanfattning, inklusive översättningar därav, med endast om sammanfattningen är vilseledande, felaktig eller oförenlig med de andra delarna av Prospektet eller om den inte, tillsammans med de andra delarna av Prospektet, ger nyckelinformation för att hjälpa investerare när de överväger att investera i Warranterna.

**Du står i begrepp att köpa en produkt som inte är enkel och som kan vara svår att förstå.**

## AVSNITT B – NYCKELINFORMATION OM EMITTENTEN

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### VEM ÄR EMITTENT AV VÄRDEPAPPEREN?

**Emittent:** Société Générale (eller **Emittenten**)

Hemvist: 29, boulevard Haussmann, 75009 Paris, Frankrike.

Associationsrättslig form: Publikt aktiebolag (*société anonyme*).

Identifieringskod för juridiska personer (LEI): O2RNE8IBXP4R0TD8PU41

Lagstiftning under vilken Emittenten bedriver verksamhet: Fransk lagstiftning.

Land i vilket bolaget bildats: Frankrike.

**Lagstadgade revisorer:** Ernst & Young och Deloitte & Associés.

Emittenten är moderbolag i Societe Generale-Koncernen.

Syftet med Societe Generale är att, på de villkor som fastställs i lagar och förordningar som gäller kreditinstitut, med individer och företagsenheter, i Frankrike eller utomlands, utföra: alla banktransaktioner; alla transaktioner relaterade till bankverksamhet, inklusive särskilt investeringstjänster eller sidotjänster som anges i artiklarna L.321-1 och L.321-2 i den franska Code monétaire et financier; alla förvärv av intressen i andra företag. Societe Generale kan också regelbundet, i enlighet med definitionen i de villkor som ställs av den franska finans- och bankrådskommittén, delta i alla andra transaktioner än de som nämns ovan, särskilt inklusive försäkringsförmedling. Generellt kan Societe Generale, för egen räkning, för tredje

parts räkning, eller gemensamt, utföra alla finansiella, kommersiella, industriella, jordbruks-, säkerhets- eller fastighetsaffärer, direkt eller indirekt relaterade till ovan nämnda aktiviteter eller som sannolikt underlättar genomförande av sådana aktiviteter.

Ingen av de befintliga aktieägarna kontrollerar, direkt eller indirekt, Societe Generale. Den största aktieägaren är Plan mondial d'actionariat salarié.

I enlighet med dess stadgar, är Emittenten styrd av en verkställande ledning utsedd genom en årsstämma av andelsinnehavare och består av Frédéric Oudéa som chief executive officer och MM Philippe Aymerich och Diony Lebot som deputy chief executive officer.

### **VAD ÄR EMITTENTENS FINANSIELLA NYCKELINFORMATION?**

<b>Resultaträkning</b>				
<i>I miljoner euro</i>	<b>Första kvartalet 2021 (oreviderad)</b>	<b>31.12.2020 (reviderad)</b>	<b>Första kvartalet 2020 (oreviderad)</b>	<b>31.12.2019 (reviderad)</b>
Nettoränteintäkt (eller motsvarande) ( <i>Total ränteintäkt och räntekostnad</i> )***	N/A	10 473	N/A	11 185
Nettointäkt avgifter och kommission ( <i>Total avgiftsintäkt och avgiftskostnad</i> )	N/A	4 917	N/A	5 257
Nettonedskrivning på finansiella tillgångar ( <i>Riskkostnad</i> )	(276)	(3 306)	(820)	(1 278)
Nettohandelsintäkt ( <i>Nettovinster och nettoförluster på finansiella transaktioner</i> )	N/A	2 851	N/A	4 460
Mätning av finansiell utveckling som används av emittenten i de finansiella räkenskaperna såsom verksamhetsvinst ( <i>Bruttoverksamhetsintäkt</i> )	1 497	5 399	492	6 944
Nettovinst eller nettoförlust (för konsoliderade finansiella räkenskaper nettovinst eller nettoförlust hänförlig till aktieägare i moderbolaget) ( <i>Nettointäkt, Koncernandel</i> )	814	(258)	(326)	3 248*

Balansräkning					
<i>I miljarder euro</i>	<b>Första kvartalet 2021 (oreviderad)</b>	<b>31.12.2020 (reviderad)</b>	<b>Första kvartalet 2020 (oreviderad)</b>	<b>31.12.2019 (reviderad)</b>	<b>#Värde som resultat av senaste SREP</b>
Totala tillgångar ( <i>Totala Tillgångar</i> )	1 503,0	1 462,0	1 507,7	1 356,3	N/A
Senior skuld ( <i>Utgivna skuldinstrument</i> )	137,2	139,0	139,6	125,2	N/A
Efterställd skuld ( <i>Efterställda skulder</i> )	16,2	15,4	15,0	14,5	N/A
Lån och fordringar till kunder ( <i>Kundlån till amortiserad kostnad</i> )	456,5	448,8	461,8	450,2	N/A
Insättningar från kunder ( <i>Kundinsättningar</i> )	467,7	456,1	442,6	418,6	N/A
Totalt aktiekapital ( <i>Aktieägares aktiekapital, subtotal Aktiekapital, Koncernaktie</i> )	62,9	61,7	62,6	63,5	N/A
Icke-presterande lån (baserat på redovisat nettovärde/Lån och fordringar) ( <i>Tveksamma lån</i> )	17,4	17,0	16,6	16,2	N/A
Kärnprimärkapitalförhållande (CET1) (eller annan relevant tillsyn av kapitaltäckning beroende på emissionen)  ( <i>Kärnprimärkapitalförhållande CET1</i> )	13,5%(1)	13,4%(1)	12,6%	12,7%	9,03% **
Totalt kapitalförhållande ( <i>Totalt kapitalförhållande</i> )	19,1%(1)	19,2%(1)	18,0%	18,3%	N/A
Hävsångsgrad beräknat under tillämpligt regulatorisk regelverk ( <i>Fullständig CRR hävsångsgrad</i> )	4,5%(1)	4,8%(1)	4,2%	4,3%	N/A

\* Från och med den 1 januari 2019, i enlighet med ändringen av IAS 12 "Inkomstskatt", skattebesparingen i relation till betalningen av kuponger på odaterade efterställda och djupt efterställda obligationer, tidigare upptaget i konsoliderade reserver, är nu upptaget som inkomst i enlighet med "Inkomstskattelinen".

\*\*Med hänsyn till de kombinerade regulatoriska bufferterna, skulle CET1-förhållandenivån som skulle utlösa mekanismen Maximalt Utdelningsbart Belopp vara 9,03% per den 31 mars 2021.

\*\*\*Rubriker i kursivt hänvisar till rubriker som används i de finansiella räkenskaper.

(1) Phased-in ratio.

Revisionsrapporten innehåller inte några reservationer.

## VILKA NYCKELRISKER ÄR SPECIFIKA FÖR EMITTENTEN?

Det finns en risk för fullständig eller delvis förlust av det investerade beloppet eller omvandling till värdepapper eller uppskjutande av förfall, i händelse av förfall, konkurs eller nedskrivning som påverkar Societe Generale och utan garanti eller kompensationsystem. Societe Generales kreditbetyg och refinansieringsförutsättningar kan påverka Warranternas marknadsvärde.

## **AVSNITT C. NYCKELINFORMATION OM VÄRDEPAPPEREN**

### VILKA ÄR VÄRDEPAPPERENS VIKTIGASTE EGENSKAPER?

ISIN: FR0014005RX9 Antal Warranter: Upp till 1 000

<b>Produktvaluta</b>	SEK	<b>Avvecklingsvaluta</b>	SEK
<b>Notering</b>	NGM Nordic MTF	<b>Nominellt Värde</b>	100 000 SEK per Warrant
<b>Minsta Investering</b>	1 (en) Warrant	<b>Emissionskurs</b>	17 000 SEK per Warrant
<b>Förfalldag</b>	07/12/2026	<b>Minsta Ersättning</b>	Nej, du kan förlora hela det investerade beloppet
<b>Slutlig Barriär</b>	100%	<b>Deltagandegrad</b>	Indikativt 100%, med ett minimum av 80%

<b>Referensunderliggande</b>	<b>ID-kod</b>	<b>Indexsponsor</b>	<b>Valuta</b>	<b>Hemsida</b>
Solactive Nordic Tech Fund 20% Risk Control 2.5% AR	SONORTEC Index	Solactive AG	SEK	www.solactive.com

### Typ

Den här produkten är en Warrant under Engelsk lag.

### Mål

Produkten är en investering med fast löptid som är skapad för att generera en betalning vid förfall som är relaterad till utvecklingen för Referensunderliggande. Hela ditt kapital riskeras vid investering i den här produkten.

Slutlig Inlösen:

Om den Slutliga Nivån för den Referensunderliggande är lika med eller över den Slutliga Barriären, kommer du att få:

- Den slutliga utvecklingen för den Referensunderliggande, multiplicerat med Deltagandegraden.

I annat fall, kommer du att drabbas av en total förlust av ditt investerade belopp.

Övrig Information:

- Nivån för den Referensunderliggande motsvarar dess värde uttryckt som ett procenttal av dess Initiala Värde.

- Det Initiala Värdet för den Referensunderliggande är dess värde som observerats på den Initiala Observationsdagen.

- Den Slutliga Nivån beräknas som genomsnittet av den Referensunderliggandes nivåer som observerats på de slutliga Observationsdagarna för Genomsnittsnivå.

- Utvecklingen för den Referensunderliggande beräknas som dess Slutliga Nivå minus 100%, multiplicerat med det Nominella Värdet

- Extraordinära händelser kan leda till ändringar i villkoren för produkten eller till förtida inlösen av produkten och kan resultera i förluster i din investering.

- Produkten är tillgänglig genom publikt erbjudande och under den definierade erbjudandeperioden i följande jurisdiktion: Sverige.

<b>Emissionsdag</b>	02/12/2021
<b>Initial Observationsdag</b>	19/11/2021
<b>Observationsdagar för Genomsnittsnivå</b>	19/05/2026;22/06/2026;20/07/2026;19/08/2026;21/09/2026;19/10/2026;19/11/2026

**Avsägande av Kvittningsrättigheter**

Warrantinnehavarna avsäger sig alla rättigheter att kvitta, erhålla kompensation och kvarhållande avseende Warranterna, i den utsträckning det tillåts enligt lag.

**Godtagande av jurisdiktion:**

Emittenten accepterar behörigheten hos domstolar i England i relation till tvister mot Emittenten, men accepterar att sådana Warrantinnehavare kan framställa sitt krav hos annan behörig domstol.

**Status:**

Warranterna kommer vara direkta, ovillkorade, icke-säkerställda och icke-efterställa förpliktelser för Emittenten som rangordnas som seniora i enlighet med artikel L. 613-30-3-I 3° i den franska Code monétaire et financieroch kommer åtminstone rangordnas lika sinsemellan (pari-passu) med alla andra utestående *direkta, ovillkorade, icke-säkerställda* och icke-efterställda förpliktelser för Emittenten, nuvarande eller framtida.

I händelse av resolution i enlighet med direktiv 2014/59/EU i relation till Emittentens skulder, kan Warranterna vara föremål för minskning av hela, eller en del, av förfallna belopp, på en permanent grund, en omvandling av hela, eller en del, av förfallna belopp till aktier eller andra värdepapper av Emittenten eller en annan person; avslutande; och/eller justering av förfallodagen för Warranterna eller justering av kalendern eller beloppen avseende ränta.

**RESTRIKTIONER AVSEENDE VÄRDEPAPPERENS FRIA ÖVERLÅTBARHET:**

Ej tillämpligt. Det finns inga restriktioner avseende Warranternas fria överlåtbarhet, med förbehåll för försäljnings- och överlåtelsebegränsningar som kan tillämpas i vissa jurisdiktioner inklusive restriktioner som är tillämpliga på erbjudandet och försäljning till, eller för annan persons räkning, för andra personer än Tillåtna Mottagare.

En Tillåtna Mottagare betyder en person som (i) inte är en U.S Person såsom definierad i enlighet med Regulation S, (ii) inte är en person som faller inom någon definition av U.S Person som åsyftas i CEA eller någon VFTC Rule, vägledning eller order som är föreslagen eller utgiven under CEA (för undvikande av missförstånd, personer som inte är en "Non U.S. Personer" definierad under CFTC Rule 4.7(a)(1)(iv), men exklusive, för syftet av avsnitt (D) därav, undantaget för en kvalificerad jämbördig motpart som inte är en "Non U.S. Personer", ska anses vara en U.S Person), och (iii) inte är en "U.S. Person" enligt de finansiella reglerna som implementerar kreditriskebegränsningarna av Avsnitt 15G i U.S Securities Exchange Act av 1934, såsom justerad (**U.S. Risk Retention Rules**) (en **Risk Retention U.S. Person**).

**VAR KOMMER VÄRDEPAPPEREN ATT HANDLAS?****Upptagande till handel:**

Ansökan kommer göras om att ta upp Warranterna till handel på den NGM Nordic MTF, Sweden.

**FINNS DET NÅGON GARANTI KOPPLAD TILL VÄRDEPAPPEREN?**

Warranterna omfattas inte av en garanti.

**VILKA NYCKELRISKER ÄR SPECIFIKA FÖR VÄRDEPAPPEREN?**

-Investeraren bär risken för total eller partiell förlust av det belopp som investerats vid inlösen av Warranterna på förfallodagen eller i händelse av att Warranterna säljs av investeraren före det datumet.

-Trots att den är föremål för ett avtal med en marknadsgarant, kan produktens likviditet påverkas av exceptionella omständigheter som gör det svårt att sälja produkten eller till en kurs som resulterar i hel eller delvis förlust av det investerade beloppet.

-Produktens likviditet kan påverkas negativt av vissa exceptionella omständigheter. Investerare kanske inte enkelt kan sälja produkten eller måste sälja den till en kurs som resulterar i hel eller delvis förlust av det investerade beloppet.

-Emittentens möjlighet att utnyttja förtida inlösen av Warranterna kan påverka deras marknadsvärde. Före eller under vardera period under vilka Warranterna kan lösas in i förtid, kommer deras marknadsvärde inte stiga påtagligt över deras inlösenkurs.

Marknadsvärdet för Warranterna beror på utvecklingen av marknadsparametrar vid tidpunkten för avslut (kursnivån på de(n) Underliggande, räntesatser, volatilitet och kredit-spreadar) och kan därför resultera i en risk för en hel eller delvis förlust av det initialt investerade beloppet.



Händelser orelaterade till den Underliggande (t.ex. lagändringar, inklusive skatterättslig reglering, force majeure, antal värdepapper i cirkulation) kan leda till förtida inlösen av Warranterna och därmed till en hel eller delvis förlust av det investerade beloppet.

Händelser som påverkar de(n) Underliggande eller hedgetransaktioner kan leda till justeringar, de-indexering, utbyte av de(n) Underliggande, eller förtida inlösen av Warranterna och som följd till förlust av investerade belopp, inklusive i händelse av kapitalskydd.

Om valutan för investerarens huvudsakliga aktiviteter skiljer sig från produktens valuta, är investeraren exponerad för valutarisk, särskilt i händelse av valutakontroller, vilket kan minska det investerade beloppet.

Sättet på vilket Indexsponsorn tillämpar indexreglerna avseende beräkningen, och förändringar i sammansättningen av Indexet och integrationen av händelser som påverkar dess komponenter kan påverka värdet på indexet och därmed värdet på Warranterna.

Investerare är exponerade mot risken för Indexsponsorns operationella kapacitet och expertis för att säkerställa beräkningen och underhållet av indexet i enlighet med de tillämpliga indexreglerna över Warranternas livsspann.

## **AVSNITT D – NYCKELINFORMATION OM ERBJUDANDET AV VÄRDEPAPPER TILL ALLMÄNHETEN OCH/ELLER UPPTAGANDET TILL HANDEL PÅ EN REGLERAD MARKNAD**

### **PÅ VILKA VILLKOR OCH ENLIGT VILKEN TIDPLAN KAN JAG INVESTERA I DETTA VÄRDEPAPPER?**

#### **BESKRIVNING AV ERBJUDANDETS VILLKOR:**

**Jurisdiktion(er) för Icke-Undantaget Erbjudande:** Sverige

**Erbjudandeperiod:** Från (och med) 04/10/2021 till (och med) 05/11/2021

**Erbjudandekurs:** Warranterna kommer erbjudas till Emissionskursen.

**Villkor under vilka erbjudandet är underkastade:** Ej tillämpligt

**Emissionskurs:** SEK 17 000 per Warrant

**Uppskattade avgifter relaterade till emissionen eller erbjudanden, inklusive uppskattade kostnader som debiteras investeraren av Emittenten eller erbjudaren:**

Engångskostnader (ingångskostnader), återkommande kostnader och potentiella förväntade utträdesstraff kan påverka avkastningen som investeraren kan få på sin investering.

**Distributionsstrategi:** Produkten är avsedd för icke-professionella investerare och kommer att erbjudas i Sverige.

#### **VARFÖR UPPRÄTTAS DETTA PROSPEKT?**

Detta prospekt har upprättats för det publika erbjudandet av Warranterna.

**Skäl för erbjudandet och användning av intäkter:** Ej tillämpligt

**Förväntade nettointäkter:** Ej tillämpligt

**Fast åtagande att placera värdepapper:** Det finns ett teckningsgarantiavtal med fast åtagande med SG Option Europé.

**Betydande intressen för individuella och fysiska personer i emissionen/erbjudandet:** Med förbehåll för eventuella avgifter som ska betalas till Återförsäljare, såvitt Emittenten känner till, har ingen person som är inblandad i emissionen av Warranterna ett betydande intresse i erbjudandet. Återförsäljarna och dess dotterföretag har engagerat och kan i framtiden bedriva investeringsbanker och / eller kommersiella banktransaktioner med och kan utföra andra tjänster för Emittenten och dess dotterföretag i den ordinarie verksamheten.

Société Générale kommer att tillförsäkra rollerna som Emittent av Warranterna (och kommer som sådan vara tvungen att ingå hedgetransaktioner), Beräkningsagent för Warranterna.

Möjligheten till intressekonflikter mellan de olika rollerna för Societe Generale å ena sidan och mellan de för Societe Generale i dessa roller och de för Warrantinnehavarna å andra sidan kan inte uteslutas.

Vidare kan det med tanke på Societe Generales bankverksamhet dessutom uppstå konflikter mellan intressen för Societe Generale som agerar i dessa avseenden (inklusive affärsförhållanden med emittenterna av de finansiella instrumenten som är underliggande i Warranterna eller innehav av icke offentlig information i samband med dem) och Warrantinnehavarna. Slutligen kan aktiviteterna hos Societe Generale på det eller de underliggande finansiella instrumenten, på dess egna konto eller för sina kunders räkning, eller etablering av hedgetransaktioner, också påverka priset på dessa instrument och deras likviditet, och sålunda kan vara i konflikt med Warrantinnehavarnas intressen.